

2022/23

RCEM National QIP User Guide

A guide for users of the RCEM National online QI system

EXCELLENCE IN EMERGENCY MEDICINE

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Introduction

Quality Improvement (QI) is becoming ever more established in emergency medicine, and we are so proud of you being part of the specialty leading the way and embracing better care for patients.

To better support you in your QI journey RCEM have moved away from the traditional audit model of simply collecting and reporting data, and towards a national quality improvement programme (QIP).

Just like always, we will be running three topics of vital importance to emergency medicine:

- Mental Health (Self-Harm)
- Care of Older People
- Infection Prevention and Control

However, rather than waiting until next spring to see how your ED is performing on these topics you'll know as soon as you've entered the data. Not only that, but you'll be able to see much more detail how your performance changes over the whole data collection period and what impact your quality improvement initiatives are having.

What has changed?

We have made several improvements to support you to take greater control of your data and use it for effective local quality improvement. Here are some of the new features you can look forward to:

- New dashboard showing real-time data for your ED
- Track how your data changes over weeks and months on SPC charts
- Quality improvement features built in
- Record PDSA cycles and they will automatically be annotated on your charts, so you can see how effective they have been
- Choose who to compare your EDs data to; initial options will include your Trust, your Country or the whole UK
- Better user interface
- Better data validation
- Faster data entry
- Data mapped to ECDS for easier patient identification and extraction from your system

Quick links

- Information about the QIPs
- <u>Contact the College</u>

Getting started - registration and logging in

This section applies to QI leads and department administrators only (i.e. the individuals named on the registration form submitted to RCEM).

1. Registration and access

Emergency Departments (EDs) are required to register with RCEM to access the QI website. If your Trust has **not yet registered**, please complete the online registration form by clicking on <u>online registration form</u>.

Please note, to successfully complete the online QI registration process, Trusts are required to send a copy of the purchase order. If you have any issues, please contact <u>quality@rcem.ac.uk</u>.

2. Site URL

https://audit.rcem.ac.uk

The QI system was developed in partnership with Net Solving Ltd. And it is the website where data is entered.

3. Terms of agreement

To progress to the login page, users are required to confirm that they understand and accept the terms and conditions by clicking on the 'I accept' at the bottom of the page.



The Royal College of Emergency Medicine RCEM Quality Improvement Project System

Terms of agreement

The Terms Of Agreement must be accepted before proceeding:

Key points

- You will maintain confidentiality of username and password and assume responsibility for all activities that occur under your username and password.
- You will verify contents obtained from the site with the official patient medical record before making medical decisions.
 The Royal College of Emergency Medicine makes no express or implied warranties with regard to the content or reports from the site

1. Acceptance of Terms

RCEM Quality Improvement Project System ("Royal College of Emergency Medicine", "RCEM", "QIPS", "Quality Improvement Project System", "we", "us" or "our") provides access <u>www.rcemgips.com</u> (the "Site") subject to your acceptance of these Terms. These Terms may be updated by the Cystic Fibrosis Trust from time to time without prior notice.

By accessing, browsing, antering data or otherwise accessing the Site, you become a User and assert that you have read and understand and agree to be bound by the terms of this Agreement. If you have any questions about this Disclaimer, please contact us at audit@roem.ac.uk.

2. Your Account Obligations

You are responsible for maintaining the confidentiality of your username and your chosen password, and for all activities that occur under your username and password. You agree immediately to notify us of any unauthorised use of your username or password or any other breach of security.

3. Disclaimers

The medical data and other contents of the Site ("Contents") were furnished by and entered into the Quality Improvement Project System by third parties with the permission of the RCEM and are presented for informational burrorses only.

Content contained within or reported by the Quality Improvement Project System does not supersede the official patient medical record. The RCEM makes no representations, warranties, or assurances as to the accuracy, currency or completeness of the Content provided.

You accept the responsibility to verify any contents obtained from the site. Contents should be verified with the official patient medical record before making medical decisions. You should not reply on anything contained on this site to suggest a course of treatment for any medical condition. Contents do not substitute for review of an individual's medical record and consultation with a physical or other qualified health provider.

4. No warranties

The RCEM does not make any express or implied warranties, presentations, or endorsements whatsoever (including, but not limited to, warranties of title or non-infringement, or the implied warranties of merchantability or fitness for a particular purpose) with regard to the site, the content, any reports provided through the site, and the RCEM shall not be liable for any cost or damage arising either directly or indirectly from any content or use of the site. Its eooley your responsibility to evaluate the reliability, accuracy, timeliness, completeness or usefulness and accuracy and the site. The site will be uninterrupted or error-free or that defect in the site will be corrected. The site and the content made available on the site are provided or any as is and 'as available basis.



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Powered by CaseCapture

4. Logging in

After you have accepted the terms and conditions, please enter:

- your username (this is your e-mail address)
- your password.

Login

Please enter you	ır login details	
Username:		
Password:		
	Login	

Need to set your password or forgotten your password? click here

If you are experiencing problems logging in, please contact the RCEM audit team. Email: <u>audit@rcem.ac.uk</u> Telephone: 020 7400 6108

5. Creating a password

Users

Users named on the registration form will receive an e-mail with a link to set a password:

 Clicking on the link in the e-mail will lead to the 'Request password reset' page, where the username (e-mail address) should be entered to generate a password reset link, which will be sent to the respective email account

Request password reset

Need to reset your password?

Username

Email password reset link

Forgot your user name? Please contact RCEM audit team: Email: <u>audit@rcem.ac.uk</u> Telephone: 020 7400 6108

Users who have moved to a different organisation

If you have moved to a different organisation and been included, please contact the <u>College administrators</u>, who can either re-assign your account or create a new one for you.

Getting started – activating the QI portal and managing your account

This section is for Department Admins.

Creating & managing user accounts

Department Admin users can create additional user accounts for their ED(s). To do this you must know their e-mail addresses and full names.

Please note that the RCEM Quality team will only create accounts for the individuals mentioned on the registration form. The Quality team will also create accounts at the request of one of the administrators mentioned on the registration form if another person is taking up their role of administrator. <u>All other accounts must be created by the administrators</u>. The reason for this is because the system is designed to give Trusts full control over who has access to their data and what level of access each person has. The RCEM Quality team does not have the means to verify who works for each Trust and what level of access each individual is allowed to have internally, as a result of this, the Quality team will not issue accounts on demand to avoid potential data breaches of your Trust's data.

STEP 1. Click User Management

	he Royal Col mergency N	llege of Aedicine RCEI	M Quality Im	provemen	t Project Sy	stem		
Home	Org Audit	Clinical Audits	My PDSA	Reports	Feedback	My profile	User management	
Administra	ition	-		-			User management	
							Event log	
							Example site import file	
							Example user import file	

STEP 2: Add New

Users Site: Site: Search: Search... Find Clear Add new Export to CSV

STEP 3: Input Username, Full name and Email *Username and email should always be the same*

User name	example@email.co.uk
Full name (including title)	Individual Full Name
Email (also default for username)	example@email.co.uk

STEP 4: Check the exact following boxes to permit access to each QI topic

Here you can select which QIPs the person will have access to. You will also be able to define their role and, in case your Trust has more than one ED participating in the QIP, which sites the person will have access to.

Permissions Select the <u>first option</u> for each QIP <u>to enable access</u>	 Organisational Clinical — Enables clinical date Site administrator System administrator View personal identifiable information Edit text content Edit question text Edit data entered by users Statistician 	a entry
Fracture Neck of Femur Clinical permissions	Fracture Neck of Femur Clinical Sites Fracture Neck of Femur Clinical <u>Site Admin</u> Fracture Neck of Femur Clinical <u>Site User</u>	Site Admin/User is defined in the <u>roles</u> dropdown list
Pain in Childrenn Clinical permissions	 Pain in Children Clinical Sites Pain in Children Clinical Site Admin Pain in Children Clinical Site User 	
Infection Control Clinical permissions	Infection Control Clinical Sites Infection Control Clinical Site Admin Infection Control Clinical Site User	
Main Role No access ✓ Site 1 Name No access Site Administrator Site User Site Reader		•

Insert Cancel

Please note that for all QIPs that continue for more than one year or, that have been done in the last 4 years, the <u>permissions to access these QIPs will enable the user to access</u> <u>all versions of the QIP</u> e.g. If the user is given the permission 'Infection Control Clinical Sites', they will be able to interact with the Infection Control, Infection Control V2 and Infection Control V3 of the QIP.

If an user is given permission to access a certain QIP but, they are unable to submit data for it, this means that <u>access to the QIP is restricted for your Emergency Department</u>. The reason for this is because your Trust has either not signed up or paid for the registration. If your Trust has registered and paid for the QIPs and you do not have access, please contact the Quality team as soon as possible.

STEP 5: <u>Click Insert</u> when done.

The user should then automatically receive an email containing their log in instructions. The new user will need to click on <u>Request password reset</u> to set a new password to access the QI portal.

Entering data

This section explains how users can enter data for each QI topic.

Staff who want to enter data must ask their QI lead to set up an account for them (who will complete the steps outlined in the previous section). You will need to tell the QI lead your e-mail address.

Once an account is created for you, you will receive an automatic e-mail entitled 'Welcome to the RCEM Quality Improvement Programme'.

Clicking on the hyperlink in the e-mail will take you to the QI portal, where you will be asked to select a password.

Enter a password and then enter again to confirm. Press 'continue' to complete setting your password.

Click on the 'log-in' icon at the top-right of the page and enter:

- your username
- your password

NB- Both username and password are case-sensitive

Please note that all data for the 2022 Mental Health (Self-Harm) QIP <u>must be submitted</u> under the **Mental Health V2** (clinical audit) and **Mental Health V2** (organisational audit)

All data for the 2022 Infection Prevention and Control QIP <u>must</u> <u>be submitted</u> under the **Infection Control V3** (clinical audit) and **Infection Control V3** (organisational audit)

Data (clinical and organisational) submitted under the Infection Control V2, Infection Control or Mental Health <u>cannot be</u> <u>transferred to the Infection</u> <u>Control V3 or Mental Health V2</u> (clinical and organisational)

IMPORTANT: If you forget your password it can be reset by going to <u>audit.rcem.ac.uk</u> and clicking on the forgotten password link. You will receive an automated e-mail – follow the link within to set your password.

Getting started

Before you proceed to enter data, read the information packs which contain important information about:

- Introduction
- Methodology
- Data entry information
- QI Information
- Standards
- QI questions

Please do not enter any patient identifiable data at any time.

Data entry - Organisational audits

This is to be <u>completed once</u> by the department.

NB- Not all QIPs have an organisational audit component but, all QIPs have a clinical audit component. Please check the <u>Information pack for each QIP here</u> to see if the QIP that you are participating has an organisational audit component

After logging-in, an icon in the top-right of the screen will show your log in details.



1. Select 'Org Audits' from tool bar as above

Data entry - Clinical

Click on the QI topic you wish to start; Pain in Children, Fractured Neck of Femur or Infection and Prevention Control.

	The Royal Col Emergency N	lege of Aedicine RCEN	I Quality Im	provemen	t Project Sy	stem	
		\frown					
Home	Org Audit	Clinical Audits	My PDSA	Reports	Feedback	My profile	User management

Enter data using the below tabs and this will be saved when you move between tabs or click save. **Once the record is complete and saved you please** <u>lock it</u>. Once the record is locked you will be unable to edit the record further but will still be able to view it. If you need to unlock the record for any further changes, please contact RCEM QI team on 020 7400 6108 or by e-mail at <u>audit@rcem.ac.uk</u>

Mental Health Clinical

Data should be entered using the below tabs, and will be saved when you move between tabs or click save. Once the record is complete and saved you can lock it. Once the record is locked you will be unable to edit the record further but will still be able to view it. If you need to unlock the record for any further changes please contact RCEM audit team on 020 7400 6108 or by e-mail at audit@rcem.ac.uk

Site: Pilot - F	RCEM staff. Case ID: 24	Complete Incomplete Errors Not saved
	Patient details	Assessment and observation
Patien	t details	
1.1. Re	eference (do not enter patient identifiable data)	12-12
1.2. Da	ate and time of arrival	12/08/2019 07:00
1.3. Da	ate and time of mental health triage	12/08/2019 Not done 07:00 Time not known
1.4. W	as the type of self-harm recorded?	Self-injury
		© Self-poisoning
		 Not recorded

2. Make sure the coloured strip at the top turns green – 'complete' which means the page has been completed before the end of the data collection period. 'Incomplete data' will show up as orange, 'errors in red' and 'not saved' in blue.

Quality Improvement Project - data entry

• To commence, choose the appropriate QI topic from the top of the homepage e.g. Mental Health, Pain in Children and Infection Prevention and Control.

Home	Org Audit	Clinical Audits	My Pl	DSA	My profile	User ı
		Feverish Child				
Ment	tal Healti	Vital signs in adults		d m	anagem	ent
		VTE - audit				
Select a s	ite, then click on '	Mental Health		Mental I	Health clinical audit	
	record is completed to unloc			Lashbo	ard	
view it. it j		Care of Children		Mental	Health clinical control	panel

- 1) Select a site, then click on 'Add record' to enter details of new case
- 2) Once the record is complete and saved you can lock it. Once the record is locked you will be unable to edit the record further but will be able to view it. If you need to unlock the record for any further changes, please contact RCEM QI team on 02074006108 or by email at <u>audit@rcem.ac.uk</u>.

General information about entering data

You must complete a record for each patient. Use the patient's notes to answer each question using the drop-down menus or time/date fields. Here are some general notes about entering data:

- 1. **Patient reference fields** do <u>not</u> enter patient identifiable data in the patient reference field; you can enter a bespoke reference to help you refer back to notes.
- 2. **Time fields** –the 'time picker' will select time by the minutes or users can enter the time manually if preferred by typing in the box (e.g. 12:34).
- 3. **Date fields** answer using the following format: dd/mm/yyyy or click on the adjacent calendar symbol to select a date. Users can enter the date manually if preferred by tying in the box.
- Notes use this space to record any additional notes for local use. RCEM will be able to review information you record here so it is a useful way to capture any comments specific to that patient. Do <u>not</u> enter any patient identifiable data.
- 5. **Conditional questions** please note some questions will only appear depending on the answer to the previous question. Red and orange markers indicate potential data entry errors or missing data.
- 6. **Check answers carefully** please check all answers carefully before saving. You can edit answers by returning to the form at any time before you lock the record.
- 7. Entering a new record return to the homepage for that QI topic and then select 'add record'. The exit button will take you back to the homepage for that QI topic, which is positioned below the save button on the right of the screen, see screen shot above.
- 8. Ensure you save each record after you have finished entering data for each patient, make sure you press the 'save' icon (at the right of the record). The record will also save automatically as you move between tabs.

- 9. **Tracking progress -** above the record you will see a summary of your progress for each tab, showing which are complete, incomplete, have errors or are not saved. The aim is for all four tabs to turn green per case. Once you are happy with the information saved you can then lock that record.
- 10. **Amending records** you can return to the summary of saved records and their completion status using the 'exit' buttons.

Case Id 👳	Arrival or triage date	Reference	DOB	Record status
45				Not saved 🧭 🗊
44	11/07/2018 12:34	tester	02/07/2018	Incomplete 🥥
41	12/07/2018 12:23	sam test case	17/07/2013	Incomplete 🥥
39	10/07/2018 12:34	sam test	02/07/2018	Incomplete 🥥
37	03/07/2018 04:00	wedwed	01/07/2018	Incomplete 🧭
26	13/07/2018 01:18	ALEX TEST	11/07/2018	Cimplete 🖉 🥥
20	01/01/2018 07:00	h4h4h4f	23/07/2015	Submitted 🗟 🍘
19	13/07/2018 03:53	0010001100	13/07/2018	Submitted 🔍 🕗
17	01/06/2018 06:00	55111151515	01/07/2016	Submitted 💿 🍙
16	01/07/2018 03 19	156156	26/07/2017	Submitted (a)

Data that has not been submitted will be indicated in the summary page. Here you will be able to edit that record by clicking on the edit symbol. You will be able to edit data until the closing date. **Ensure you press save after making amendments**.

Dashboards

We have made several improvements to support you to take greater control of your data and use it for effective local quality improvement. Here are some of the new features you can look forward to:

- New dashboard showing real-time data for your ED
- Track how your data changes over weeks and months on run charts and SPC charts
- Quality improvement features built in and displayed on the dashboard
- Record PDSA cycles and they will automatically be annotated on your charts, so you can see how effective they have been
- Choose who to compare your EDs data to; initial options include, your country or the national sample (UK)
- Better user interface
- Better data validation
- Faster data entry
- Hover and click as dashboards are interactive
- Clear distinction between your ED in purple and comparative data in blue

How to use the dashboards effectively

Exporting the site-specific charts from the dash boards:

To export the charts, carry out the following steps:

- Log into the QI portal
- At the home page click on clinical audits, then the relevant QI topic, and then on the dashboard as per the below screenshot (repeat process for other QI topics)

Home	Org Audit	Clinical Audits	My Pl	DSA	My profile	User management	
		Feverish Child					
Ment				[.] d management			
		VTE - audit					
Select a s	ite, then click on '	Mental Health		Mental	Health clinical audit		
	record is completion	record is comple Older People		Dashbo	ard	be unable to edit th am on 020 7400 61	
view It. II y	rou neeu to unioc	Care of Children		Mental I	Health clinical control		

For local charts:

- At the dashboard page, go to health board/Trust and select your Trust. Where it says date from and to, select **appropriate date field.**
- Then click on view **dashboard**. Wait for page to load and then you can start to export the local charts by clicking on the three lines at the top right corner of each chart. Then repeat the process.

For national charts:

• Once you have finished downloading all local charts scroll to the top and where it says 'compare', click on National from the drop-down menu, and then click on view dashboard which will reload the page with the national charts for your Trust. This will then give you a blue dotted line across all the charts showing the national mean.

Finally, repeat the process for the other QI topics.

How to download the Trust CSV report data file

- At the home page, click on the clinical audits, then the relevant QI topic
- Then click on the clinical control panel
- Select the tab, 'report main data'
- Select your Trust from the site drop down menu
- Where it says, 'data sections' select clinical from the drop-down menu
- For date from: Enter 01/08/2019 to 31/01/2020 (the data collection period)
- For data type: select, 'all data'
- For locked/unlocked data: click on 'both' (locked/unlocked)

Useful tips

- 1. The dashboard works best when you have patient data for each week
- 2. If you add additional data, it will automatically be added to the week the patient attended
- 3. Click on the three lines icon as in the screen shot below and you can export of the chart for easy sharing or reporting
- 4. Remember to click 'view dashboard' to apply any changes to the date range or comparative sample
- 5. Look out for coloured bands that show when your ED has tried a PDSA.

Quality improvement - PDSA

The purpose of quality improvement is to quality assure and quality improve your service where it is not meeting standards. The new RCEM system allows your team to record details of quality improvement projects (QIPs) and see on your dashboard how each initiative affects your data on key measures.

We encourage you to use this new feature to try out QI topics in your department. If you are new to QI, we recommend you follow a Plan Do Study Act (PDSA) methodology. The <u>Institute for</u> <u>Healthcare Improvement</u> (IHI) provides a useful worksheet which will help you to think about the changes you want to make and how to implement them.

How to add a PDSA

- 1) Click on the My PDSA tab
- 2) Select appropriate QI topic from the drop-down menu where it says 'Study'
- 3) Complete the following fields: title, data from, chart, description and date. The dates chosen will automatically be synced with the appropriate chart in the dashboard
- 4) Go through the following tabs: plan, do, study, act and reflect and include the information about your PDSA. This can be seen by other staff from your ED.
- 5) Upload any relevant attachments, this might include meeting minutes or a test proforma for example

me Orç	g Audit	Clinical Audits	My PDSA	My profile	User management		
-lealth Board/	Trust: Pilot -	RCEM staff	Study:	VSC	۲		
	Title	e		Starting	Ending	Edit	Delete
	Really grea	t idea #1		04/07/2018	11/07/2018	Ľ	Î
	sam t	est		01/07/2018	08/07/2018	Ľ	Î
	Sam tes	st 27/7		11/06/2018	20/06/2018		Î
	test 04/07/2018		Description Date to:	test 22/07/2018			
)ate from:			·				
Chart	[AII]		•				
Plan Do	Study	Act Re	flect				
State the ques	stion you want	nange. (Who? W	ita. nake a prediction al hat? When? Where	bout what you think	: will happen.		

At the end of the QIP

Submitting data

As soon as a record is saved then that data is charted in the dashboard. Once data has been verified as accurate this should then be locked by your ED. All locked data will automatically be submitted to RCEM for analysis.

Data can be submitted online at the link below from 3 November 2020 – 9 April 2021 (3 October 2021 for the Pain in Children QIP). You can find the link to log into the data entry site at <u>www.rcem.ac.uk/audits</u>.

Reports

After the QI topics close, RCEM will analyse the data and produce a report for each ED comparing your ED's findings with those of all participants. The reports will be made available online via the QI portal.

You can export your dashboard charts and data at any time before or after the deadline to create your own reports.

Certificate of participation

Certificates can be provided as proof of participation. These can be downloaded from the QI portal after the data entry deadline has closed on 9 April 2021 (3 October 2021 for the Pain in Children QIP).

Help

QI users should contact their Department Admins in the first instance, but anyone can contact RCEM for assistance in a variety of ways (Mon-Fri, 9-5):

Queries regarding QI questions, criteria or guidance:

1. **FAQs**: Before contacting RCEM check the FAQs in the QI information packs to see whether your question has been answered already. If not, contact RCEM via the methods below.

Technical queries:

- 1. E-mail: send an e-mail to <u>quality@rcem.ac.uk</u>
- 2. **Phone**: 020 7404 1999 x3142



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