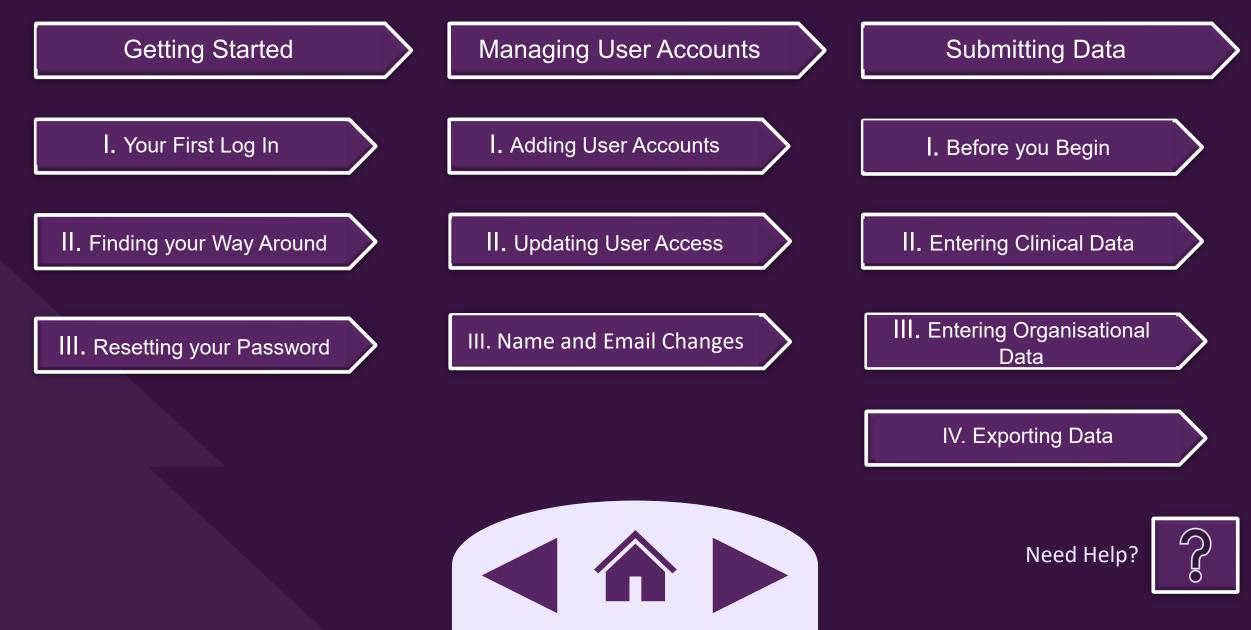


RCEM QIP Portal User Guide

rcem.casecapture.com









Your First Login

After your account is created, you will receive an email from <u>noreply@casecapture.com</u> containing the instructions to complete your first login and set your password.

noreply@casecapture.com <noreply@casecapture.com>
 To:

Welcome to CaseCapture, you have been setup with a username of myemail@email.com

Please set your password by clicking the following link: Set Password. This Link will expire in 15 minutes.

If you don't set your password in 15 minutes follow the steps below to reset your password.

- 1. Go to this link rcem-uat.casecapture.com.
- 2. Click the login button
- 3. Click 'Forgotten your password?' and follow the steps to reset your password

No email received? Checked your junk/spam? Click on the icons below to contact the Quality Team.

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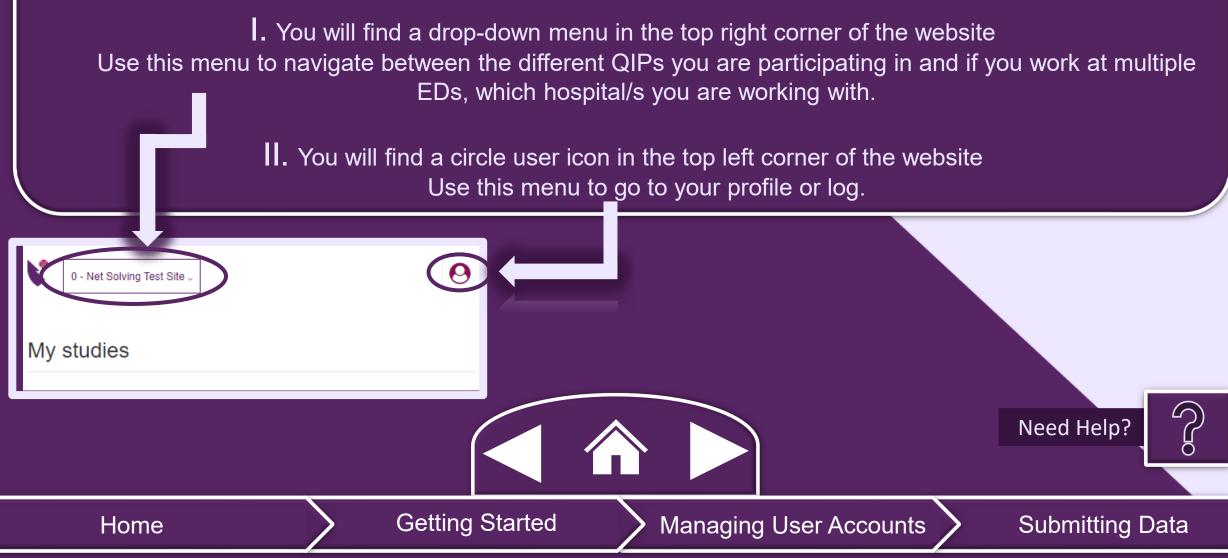
Getting Started

Managing User Accounts

Submitting Data



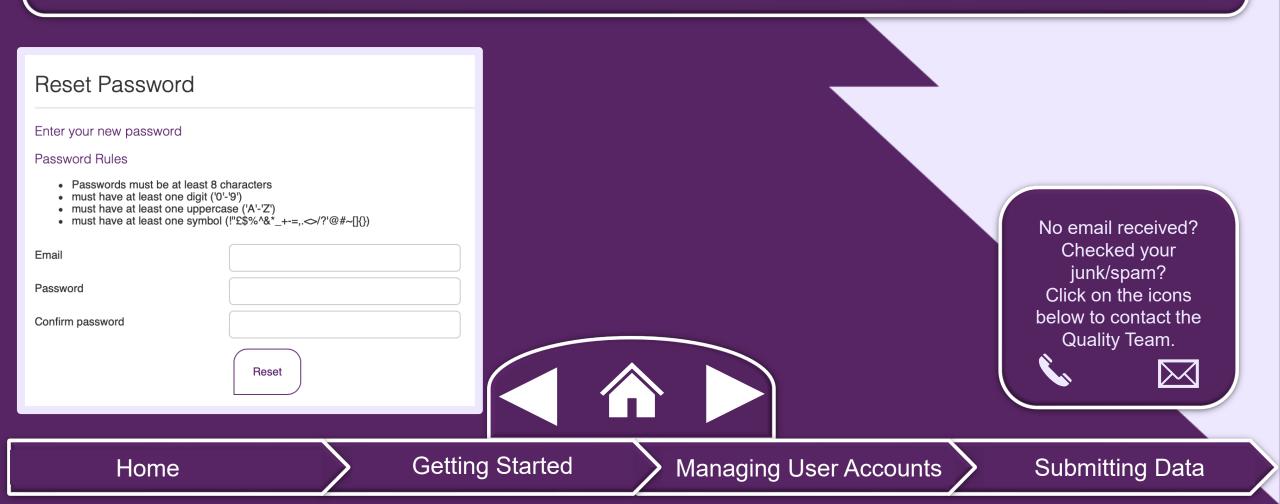
Finding your Way Around



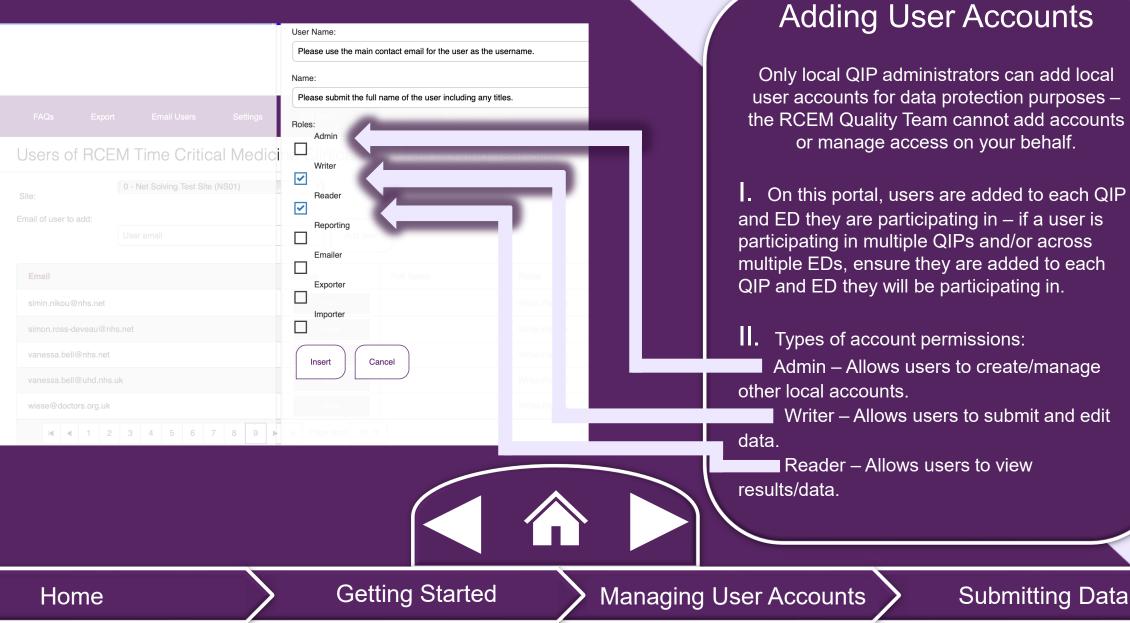


Resetting your Password

Please use the reset password service to reset then create a new password for your account.







Submitting Data



Adding User Accounts – Cont.

. The local QIP admin will select the relevant QIP and then select *User* from the top bar menu, leading to the *User Management* page for the QIP.

II. Using the *Add User* field, they will enter the new user's email address, select *Add User* and complete the form that opens.

III. Once completed, the QIP Admin will select *insert* and the user will receive an email from <u>noreply@casecapture.com</u> confirming they now have access to the QIP.

Users	Users of RCEM Time Critical Media	cine Clinical at RCEM Trust		
Back to Settings	Site: (RCEM Trust (RCEM01)	~		
Site Users	Email of user to add: User email	Add user		
Site Users Import	Email	Status Full Name	Roles	
		\checkmark	Writer,Reader,Emailer	er 🛍
Find Site Users	I I ► I Page size: 10 ▼			1 items in 1 pages
Study Admins	Export to CSV			
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Home	Getting Starte	d 🔰 Managing	g User Accounts	Submitting Data

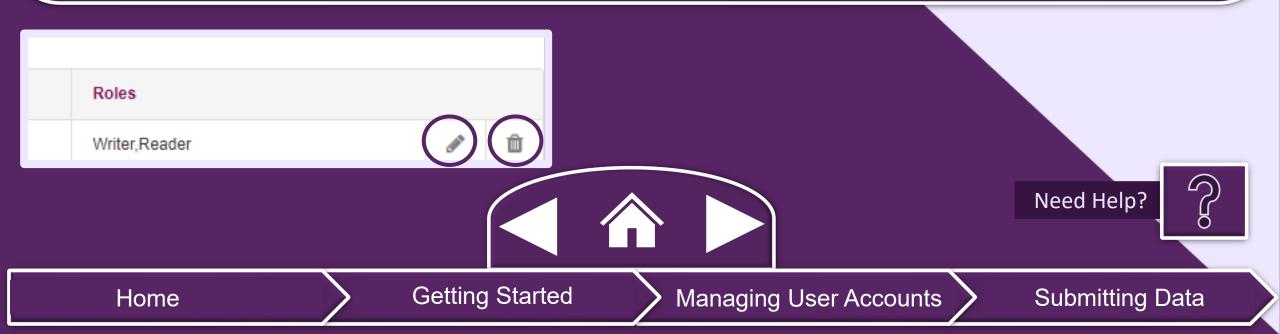


Updating User Access

I. Only local QIP administrators can update local user accounts for data protection purposes – the RCEM Quality Team cannot manage access on your behalf.

I. QIP admin will select the edit icon *w* to update or change user access.

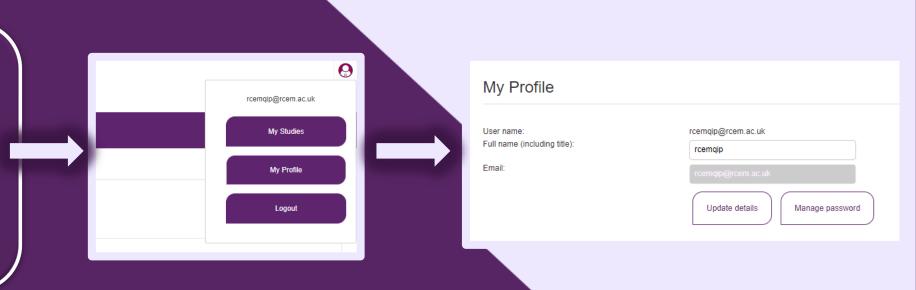
III. QIP admin will select the delete icon **to** remove user access.





Name Changes

I. Users can change their name by logging in and going to the *My Profile* section in the top right-hand corner.



www.rcem.ac.uk

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Email Changes

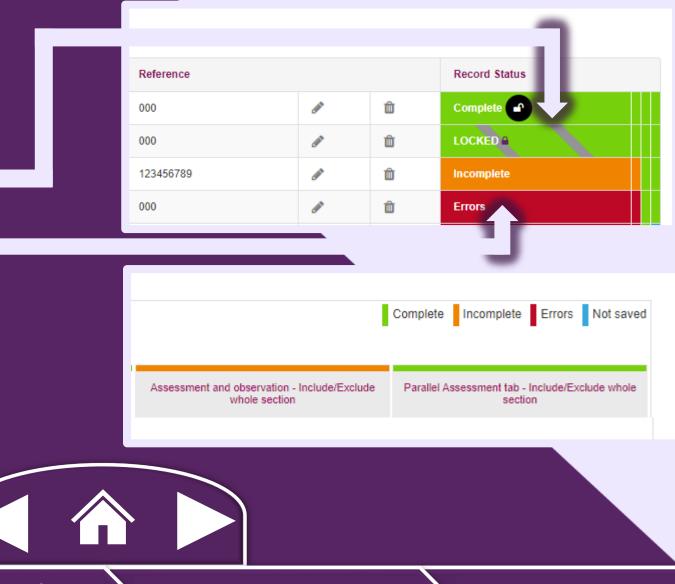
I. Users email addresses cannot be changed on the portal. If your email changes, you will need to contact one of your QIP leads to create a new account for you.





Before you Begin...

- For each record, its status is shown by the colour of the record/section, including if mandatory data is missing.
 - I. Once a case is complete, you should lock the record.
 - II. If a case is incomplete or has errors, <u>it</u> <u>is not yet submitted</u> and <u>does not count</u> <u>towards the QIP.</u>
- II. To search for a record, you can select the Show search button and search the existing records.
- III. To unlock/delete a record, the QIP Admins must contact RCEM by email with the case number.



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Entering Clinical Records

- Select the QIP you will be submitting clinical records for either through the My Studies page and selecting the edit icon or by using the top right drop-down menu.
 - If you have access to multiple EDs, ensure the correct ED is showing in the top right drop-down menu before continuing.

Getting Started

II. To create a new record, select *Add record*.

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- III. To view/edit an existing record, select the edit icon.
- IV. To lock a complete record, select *Lock record* or the lock icon.

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	My studies					
gh the <i>My</i>	Search					
op-down	Find	Clear				
wing in the	All Studies					
	Study	Schedule Status				
	Mental_Health_V2_Clin audit	Always active				
	Mental_Health_V2_Clin audit					
	Add record Sho	w search				
Managing User	Accounts	Submitting	Data			

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Entering Organisational Data

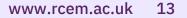
- I. Select the QIP you will be submitting clinical records for either through the *My Studies* page and selecting the edit icon for by using the top right drop-down menu.
 - I. If you have access to multiple EDs, ensure the correct ED is showing in the top right drop-down menu before continuing.

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- II. To create a new record, select Add record.
- III. To view/edit an existing record, select the edit icon.
- IV. To lock a complete record, select *Lock record* or the lock icon.

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	My studies					
	Search					
	Find	Clear				
	All Studies					
	Study	Schedule Status				
	Mental_Health_V2_Clin audit	Always active				
	Mental_Health_V2_Clin audit					
Add record Show search						
aging User Accounts Submitting Data						



Submitting Data

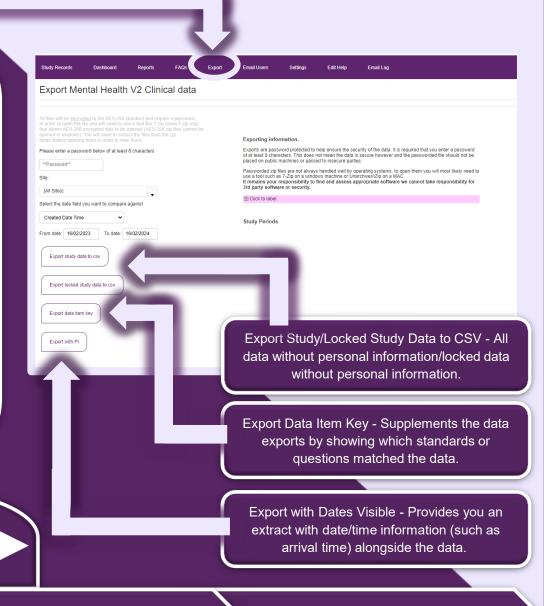


Exporting Data

- I. Only users with export access can export their site's raw data.
- II. To do this, go to the top menu bar and select the export tab.

III. All files will be <u>encrypted</u> and require a password.

- IV. To open the file, you will need to use a tool like 7-zip (www.7-zip.org) that allows encrypted files to be opened.
- V. Once you have selected your site and date, you can then download the data by clicking one of the export options.



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